



# Appendix 8-4

## Alternative CMP Socioeconomic Data

**TABLES FOR SOCIOECONOMICS – ALTERNATIVE WITH NO GAMING LICENSE**

**Total cumulative economic impacts from construction – New York State (\$ millions)**

Impact	Workers years	Annual jobs	Labor income	Value added	Output
Direct	5,210	1,042	\$558	\$666	\$1,914
Indirect	2,979	596	\$286	\$476	\$842
Induced	2,867	573	\$221	\$393	\$594
<b>Total</b>	<b>11,055</b>	<b>2,211</b>	<b>\$1,064</b>	<b>\$1,536</b>	<b>\$3,350</b>

Note: Dollar figures are in nominal amounts. Numbers may not sum due to rounding.

Source: EY analysis, IMPLAN LLC, Gardiner & Theobald, Inc. data

**Total gross, current, and incremental annual economic impacts from the fully operational Alternative Development, New York State total (\$ millions)**

Impact	Annual jobs	Labor income	Value added	Output
Direct	2,790	\$188	\$312	\$472
Indirect	888	\$68	\$108	\$199
Induced	961	\$65	\$116	\$183
<b>Total</b>	<b>4,639</b>	<b>\$320</b>	<b>\$536</b>	<b>\$855</b>
Impact	Annual jobs	Labor income	Value added	Output
Direct	478	\$9	\$11	\$15
Indirect	30	\$2	\$4	\$6
Induced	36	\$2	\$4	\$7
<b>Total</b>	<b>543</b>	<b>\$14</b>	<b>\$19</b>	<b>\$29</b>
Impact	Annual jobs	Labor income	Value added	Output
Direct	2,312	\$178	\$301	\$457
Indirect	858	\$65	\$104	\$193
Induced	925	\$63	\$112	\$177
<b>Total</b>	<b>4,096</b>	<b>\$307</b>	<b>\$517</b>	<b>\$826</b>

Note: Dollar figures are in nominal amounts. Numbers may not sum due to rounding. Gross and incremental impacts represent impacts in the first full year of operations (2031) after all segments open at the Alternative Development in late 2030.

Source: EY analysis, IMPLAN LLC, Sands data

**Total annual economic impacts from operations –  
Nassau County, NY (\$ millions)**

Impact	Annual jobs	Labor income	Value added	Output
Direct	2,312	\$178	\$301	\$457
Indirect	761	\$53	\$86	\$161
Induced	559	\$37	\$66	\$105
<b>Total</b>	<b>3,632</b>	<b>\$269</b>	<b>\$453</b>	<b>\$723</b>

Note: Dollar figures are in nominal amounts. Numbers may not sum due to rounding. Impacts presented represent the first full year of operations (2031) after all segments open at the Alternative Development in late 2030.

Source: EY analysis, IMPLAN LLC, Sands data

**Total impact of operations by tax type and jurisdiction, (\$ millions)**

Tax type	New York State	Nassau County	MCTD	Town of Hempstead	Local elementary and secondary schools	Uniondale	Village of Hempstead	East Meadow	Total
Residential property tax	--	\$1.33	--	\$0.96	\$4.74	\$0.37	--	--	\$7.40
UI and RSF payroll tax	\$3.00	--	--	--	--	--	--	--	\$3.00
Individual income	\$16.19	--	--	--	--	--	--	--	\$16.19
Corporate income	\$1.00	--	\$0.34	--	--	--	--	--	\$1.34
MCTMT	--	--	\$0.80	--	--	--	--	--	\$0.80
Hotel sales	\$5.02	\$8.10	\$0.48	\$0.31	--	--	--	--	\$13.91
Sales and use (excluding hotel)	\$8.17	\$7.78	\$0.76	\$0.49	--	--	--	--	\$17.20
Entertainment	--	\$0.53	--	--	--	--	--	--	\$0.53
<b>Subtotal (recurring taxes)</b>	<b>\$33.37</b>	<b>\$17.73</b>	<b>\$2.37</b>	<b>\$1.77</b>	<b>\$4.74</b>	<b>\$0.37</b>	<b>--</b>	<b>--</b>	<b>\$60.35</b>
Other Sands Commitments	--	\$8.06	--	\$0.65	\$3.03	\$0.80	\$0.40	\$0.80	\$13.74
<b>Total</b>	<b>\$33.37</b>	<b>\$25.79</b>	<b>\$2.37</b>	<b>\$2.42</b>	<b>\$7.77</b>	<b>\$1.17</b>	<b>\$0.40</b>	<b>\$0.80</b>	<b>\$74.09</b>

Note: All tax revenue impacts presented in this table are total contributions and, therefore, include direct, indirect, and induced contributions. Numbers may not sum due to rounding. Impacts presented represent the first full year of operations (2031) after all segments open at the Alternative Development in late 2030.

Source: Sands, EY analysis

**Estimated construction, operations, and school impact associated with fully operational Alternative Development and proposed Integrated Resort (\$ millions)**

	Alternative Development	Integrated Resort	Percentage difference
Total investment	\$3,225.0	\$5,100.7	-37%
<b>Construction impact (cumulative 5 years)</b>			
Total worker years	11,055	17,485	-37%
Total income	\$1,064.4	\$1,683.5	-37%
Total output	\$3,350.2	\$5,298.7	-37%
Total state tax	\$94.2	\$147.3	-36%
Total local tax	\$7.2	\$8.7	-18%
Nassau County	\$3.7	\$3.5	4%
Town of Hempstead	\$0.1	\$0.0	141%
MCTD	\$3.4	\$5.1	-34%
<b>Operation impact (Annual operation once fully operational)</b>			
Total jobs	4,096	12,365	-67%
Total income	\$306.6	\$1,264.1	-76%
Total output	\$826.2	\$4,059.4	-80%
Total state tax	\$33.4	\$154.2	-78%
Total local tax	\$40.7	\$632.2	-94%
Nassau County	\$25.8	\$92.2	-72%
Suffolk County	\$0.0	\$27.1	-100%
MCTD	\$2.4	\$232.9	-99%
Town of Hempstead	\$2.4	\$55.8	-96%
Local elementary and secondary schools	\$7.8	\$220.2	-96%
Uniondale	\$1.2	\$1.6	-27%
Village of Hempstead	\$0.4	\$0.8	-50%
East Meadow	\$0.8	\$1.6	-50%

Source: EY analysis