

COUNTY OF NASSAU

LOBBYIST REGISTRATION AND DISCLOSURE FORM

1. Name, address and telephone number of lobbyist(s)/lobbying organization. The term "lobbyist" means any and every person or organization retained, employed or designated by any client to influence - or promote a matter before - Nassau County, its agencies, boards, commissions, department heads, legislators or committees, including but not limited to the Open Space and Parks Advisory Committee and Planning Commission. Such matters include, but are not limited to, requests for proposals, development or improvement of real property subject to County regulation, procurements. The term "lobbyist" does not include any officer, director, trustee, employee, counsel or agent of the County of Nassau, or State of New York, when discharging his or her official duties.

Davidoff Hutcher & Citron LLP  
150 State Street, 5th Floor  
Albany, NY 12207  
518.465.8230

For individual lobbyists, please See Addendum #1

2. List whether and where the person/organization is registered as a lobbyist (e.g., Nassau County, New York State):

Please See Addendum #1

3. Name, address and telephone number of client(s) by whom, or on whose behalf, the lobbyist is retained, employed or designated:

Please See Addendum #2

4. Describe lobbying activity conducted, or to be conducted, in Nassau County, and identify client(s) for each activity listed. **See page 4 for a complete description of lobbying activities.**

Provide information, including costs and possible revenue generation, through meetings, telephone calls and written communications regarding the goods and services to our clients. Actively support or oppose executive and/or legislative proposals which would benefit or adversely affect our clients and their future business opportunities.

This applies to all clients listed in Addendum #2

5. The name of persons, organizations or governmental entities before whom the lobbyist expects to lobby:

Nassau County Executive  
Nassau County Legislature  
Nassau County Board of Elections  
Nassau County Attorney's Office  
Nassau County Department of Assessment  
Nassau County Department of Human Services  
Nassau County Department of Information Technology

6. If such lobbyist is retained or employed pursuant to a written agreement of retainer or employment, you must attach a copy of such document; and if agreement of retainer or employment is oral, attach a written statement of the substance thereof. If the written agreement of retainer or employment does not contain a signed authorization from the client by whom you have been authorized to lobby, separately attach such a written authorization from the client.

7. Within the previous year, has the lobbyist/lobbying organization or any of its corporate officers provided campaign contributions pursuant to the New York State Election Law to the campaign committees of any of the following Nassau County elected officials or to the campaign committees of any candidates for any of the following Nassau County elected offices: the County Executive, the County Clerk, the Comptroller, the District Attorney, or any County Legislator? If yes, to what campaign committee? If none, you must so state:

n/a

I understand that copies of this form will be sent to the Nassau County Department of Information Technology ("IT") to be posted on the County's website.

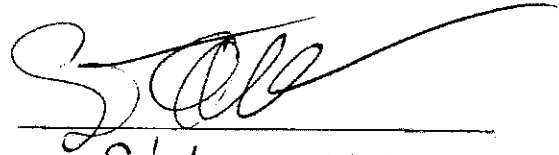
I also understand that upon termination of retainer, employment or designation I must give written notice to the County Attorney within thirty (30) days of termination.

VERIFICATION: The undersigned affirms and so swears that he/she has read and understood the foregoing statements and they are, to his/her knowledge, true and accurate.

The undersigned further certifies and affirms that the contribution(s) to the campaign committees listed above were made freely and without duress, threat or any promise of a governmental benefit or in exchange for any benefit or remuneration.

Dated: 1/29/20

Signed:



Print Name:

Stephen A. Makris

Title:

Partner

**The term lobbying shall mean any attempt to influence:** any determination made by the Nassau County Legislature, or any member thereof, with respect to the introduction, passage, defeat, or substance of any local legislation or resolution; any determination by the County Executive to support, oppose, approve or disapprove any local legislation or resolution, whether or not such legislation has been introduced in the County Legislature; any determination by an elected County official or an officer or employee of the County with respect to the procurement of goods, services or construction, including the preparation of contract specifications, including by not limited to the preparation of requests for proposals, or solicitation, award or administration of a contract or with respect to the solicitation, award or administration of a grant, loan, or agreement involving the disbursement of public monies; any determination made by the County Executive, County Legislature, or by the County of Nassau, its agencies, boards, commissions, department heads or committees, including but not limited to the Open Space and Parks Advisory Committee, the Planning Commission, with respect to the zoning, use, development or improvement of real property subject to County regulation, or any agencies, boards, commissions, department heads or committees with respect to requests for proposals, bidding, procurement or contracting for services for the County; any determination made by an elected county official or an officer or employee of the county with respect to the terms of the acquisition or disposition by the county of any interest in real property, with respect to a license or permit for the use of real property of or by the county, or with respect to a franchise, concession or revocable consent; the proposal, adoption, amendment or rejection by an agency of any rule having the force and effect of law; the decision to hold, timing or outcome of any rate making proceeding before an agency; the agenda or any determination of a board or commission; any determination regarding the calendaring or scope of any legislature oversight hearing; the issuance, repeal, modification or substance of a County Executive Order; or any determination made by an elected county official or an officer or employee of the county to support or oppose any state or federal legislation, rule or regulation, including any determination made to support or oppose that is contingent on any amendment of such legislation, rule or regulation, whether or not such legislation has been formally introduced and whether or not such rule or regulation has been formally proposed.

**The term "lobbying" or "lobbying activities" does not include:** Persons engaged in drafting legislation, rules, regulations or rates; persons advising clients and rendering opinions on proposed legislation, rules, regulations or rates, where such professional services are not otherwise connected with legislative or executive action on such legislation or administrative action on such rules, regulations or rates; newspapers and other periodicals and radio and television stations and owners and employees thereof, provided that their activities in connection with proposed legislation, rules, regulations or rates are limited to the publication or broadcast of news items, editorials or other comment, or paid advertisements; persons who participate as witnesses, attorneys or other representatives in public rule-making or rate-making proceedings of a County agency, with respect to all participation by such persons which is part of the public record thereof and all preparation by such persons for such participation; persons who attempt to influence a County agency in an adjudicatory proceeding, as defined by § 102 of the New York State Administrative Procedure Act.

Davidoff Hatcher & Citron LLP  
Lobbyists Engaging Nassau County  
Addendum # 1

Name	Address	Phone Number	Registered to Lobby in
Charles Capetanakis	Davidoff Hatcher & Citron LLP 605 Third Avenue New York, New York 10158	212-557-7200	Nassau County New York City New York State
Sean Crowley	Davidoff Hatcher & Citron LLP 605 Third Avenue New York, New York 10158	212-557-7200	Nassau County New York City New York State Federal
Sid Davidoff	Davidoff Hatcher & Citron LLP 605 Third Avenue New York, New York 10158	212-557-7200	Nassau County New York City New York State Federal
Arthur Goldstein	Davidoff Hatcher & Citron LLP 605 Third Avenue New York, New York 10158	212-557-7200	Nassau County New York City New York State Federal
John B. Kiernan	Davidoff Hatcher & Citron LLP 605 Third Avenue New York, New York 10158	212-557-7200	Nassau County Suffolk County New York City New York State Federal
Stephen A. Malito	Davidoff Hatcher & Citron LLP 605 Third Avenue New York, New York 10158	212-557-7200	Nassau County Suffolk County New York City New York State Federal
Nicole L. Weingartner	Davidoff Hatcher & Citron LLP 605 Third Avenue New York, New York 10158	212-557-7200	Nassau County Suffolk County New York City New York State
Brian W. Simon	Davidoff Hatcher & Citron LLP 605 Third Avenue New York, New York 10158	212-557-7200	Nassau County New York City New York State Federal

Davidoff Hatcher & Citron LLP Clients  
 Clients Represented in Nassau County  
 Addendum #2

Name	Address	Phone Number
Election Systems & Software	11208 John Galt Blvd. Omaha, NE 68137	1-877-377-8683
Nassau Village Officials Association	P.O. Box 484 New Hyde Park, NY 11040-5572	516-437-1455
Castagna Realty Co., Inc.	2110 Northern Blvd., Suite 201 Manhasset, New York 11030	516-627-6700
RELX Inc. and affiliated entities including subsidiary Elsevier (FKA Reed Elsevier Inc. et. al.)	1150 18th Street, NW, Suite 600 Washington, DC 20036	202-857-8235
Family Residences and Essential Enterprises, Inc. (FREE)	191 Bethpage Sweet Hollow Road Old Bethpage, New York 11804	516-870-1600
A. Vournou Construction Management Group LLC	6500 Jericho Turnpike Syosset, New York 11791	516-513-1262
SCO Family of Services	1 Alexander Place Glen Cove, New York 11542	516-671-1253
Oracle America, Inc.	1910 Oracle Way Reston, VA 20190	703-478-9000
JUUL Labs, Inc.	560 20 <sup>th</sup> Street San Francisco, CA 94107	855-509-5885
North Shore Board of Education	112 Franklin Avenue Sea Cliff, New York 11579	516-277-7801



DAVIDOFF HUTCHER & CITRON LLP

ATTORNEYS AT LAW  
605 THIRD AVENUE  
NEW YORK, NEW YORK 10158

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FIRM OFFICES

GARDEN CITY  
ATTORNEYS AT LAW  
200 GARDEN CITY PLAZA  
GARDEN CITY, NY 11530  
(516) 248-6400

ALBANY  
GOVERNMENT RELATIONS  
150 STATE STREET  
ALBANY, NY 12207  
(518) 465-8230

WASHINGTON, D.C.  
GOVERNMENT RELATIONS  
201 MASSACHUSETTS AVENUE N.E.  
WASHINGTON, D.C. 20002  
(202) 347-1117

January 17, 2020

Ms. Sara Jones  
North Shore Board of Education  
112 Franklin Avenue  
Sea Cliff, New York 11579

New York State/ Nassau County Lobbying Retainer 2020

Dear Ms. Jones:

This letter shall serve as a formal retainer agreement between North Shore Board of Education ("North Shore") and Davidoff Hutcher & Citron, LLP ("DHC") for DHC to provide government relations and lobbying services for North Shore. Specifically, DHC will represent North Shore before State of New York and Nassau County government officials and agencies.

The period of this retainer agreement is from January 17, 2020 through December 31, 2020. Our firm shall be paid in monthly installments of \$5,000.00. For the month of January, the firm shall be paid the sum of \$4,000.00. Please note this retainer agreement becomes effective when all parties have executed said agreement. Either party to this retainer agreement may cancel said agreement at any time upon giving 30 days written notice to the other party.

In addition to the fixed fee payments above, during the course of our representation, costs may be incurred for which you will be responsible. Costs are such items as messenger fees, filing fees, long distance telephone calls, photocopying, etc. You will be billed separately for all costs incurred on your behalf.

It is understood and agreed that this retainer involves lobbying services and does not involve litigation or other traditional legal services, and that the protection of a client-lawyer relationship does not exist with respect to the non-legal services. It is also understood that fees paid to DHC pursuant to this agreement are not and cannot be contingent on the passage, defeat or approval of any legislation or regulation. Such contingent fees are prohibited under New York law.

January 17, 2020

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The State of New York has adopted a Fee Dispute Resolution Program that provides for informal and expeditious resolution of fee disputes between attorneys and clients. Among other things, that program permits a client under some circumstances to demand that a fee dispute be arbitrated. We will provide the necessary information concerning this program in the event of a dispute concerning our fee, or at your request.

In addition, State law requires the filing of this lobbying retainer with the New York State Joint Commission on Public Ethics ("JCOPE"). You understand that we in no way guarantee any result or outcome regarding the subject matter of this retainer agreement.

Pursuant to the provisions laws of the State of New York ("State Laws") and the County of Nassau, certain of the tasks to be undertaken by the firm pursuant to this retainer agreement are be deemed to be "lobbying activities" and require registration with, respectively Nassau County Attorney's Office and the New York State JCOPE. The lobbying laws also requires the periodic reporting of lobbying activities as well as the compensation received and expenses incurred in connection with such activities. The law also requires that you, as the client, shall file an annual report concerning the fees and expenses paid to the firm. To the extent registration is required you agree to fully cooperate with respect to all requirements of the State and County laws as set forth below.

Once our engagement under this retainer agreement is registered with Nassau County and the State, you are required by law to file periodic and an annual report with Nassau County Attorney's Office as well as bi-annual and annual reports with the New York State JCOPE, even if the matter is terminated during the year. These reports will include the details of the fees and disbursements paid to our firm under this retainer agreement. Your failure to comply with these reporting requirements could subject you to liability for civil or criminal penalties. We will assist you with this process and, in the interim, would be pleased to answer any questions you may have regarding the County and State lobbyist registration requirements.

New York State filing reports as follows: New York State JCOPE; Semi-annual report must be filed by July 15<sup>th</sup> of the current year AND by the 15<sup>th</sup> day of January of the following year. The Nassau County Attorney's office period report and annual report are due in January of the following year. Our office will be sending out a letter(s) reminding you of these deadlines and will assist you with these filings.

You agree that you will comply with this client enrollment requirement within (5) five days of receiving notification from the firm. Your failure to fulfill this enrollment obligation will prevent the firm from fulfilling our registration obligation in violation of the law, and, therefore, we cannot undertake any activities under this retainer agreement that are defined as lobbying until the enrollment and registration requirements are met. We will assist you with respect to fulfilling your enrollment obligation as well as satisfying your annual reporting requirements.

We ask that you sign and return a copy to us via email or regular mail.



DAVIDOFF HUTCHER & CITRON LLP

January 17, 2020  
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Thank you for the confidence you have shown in our firm.

Very truly yours,

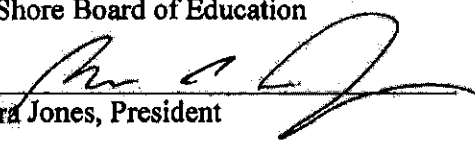
Davidoff Hutcher & Citron LLP

By: \_\_\_\_\_

  
Sean Crowley

Agreed to and acknowledged  
this 23 day of January, 2020

North Shore Board of Education

  
By: Sara Jones, President