

COUNTY OF NASSAU

LOBBYIST PERIODIC REPORT FORM

1. Name, address and telephone number of lobbyist(s)/lobbying organization as it appears on Lobbyist Registration and Disclosure Form:

Peter E. Weiss, 383 Madison Avenue, New York NY 10179, 1-212-272-2297  
Kevin Plunkett, 383 Madison Avenue, New York NY 10179, 212-270-7036  
John T. Knadler, 383 Madison Avenue, New York NY 10179, 212-622-7000  
Jaleni Thompson, 383 Madison Avenue, New York NY 10179, 212-622-1696

2. Reporting Period: April 1 - May 31

(January 1 to March 31; April 1 to May 31; June 1 to August 31; or September 1 to December 31)

(Note: for Sections 3 through 6 below, where a lobbyist is required to file this report, any such lobbyist that has not earned or incurred any compensation or expenses for the period shall make such a statement herein)

3. List below amounts for any compensation paid or owed to the lobbyist during the period for the purposes of lobbying. Such amounts shall be detailed as to amount, to whom paid and for what purpose.

Amount	Details
<u>\$264</u>	<u>Paid by J.P. Morgan Securities to John T. Knadler for administration of new and existing contracts with Nassau County</u>
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4. List below the cumulative total amounts earned to date for lobbying year:

\$396

5. List below amounts for any expenses expended or incurred by the lobbyist during the period for the purposes of lobbying. Such amounts shall be detailed as to amount, to whom paid and for what purpose.

Amount	Details
\$0	N/A
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

6. List below the cumulative total amounts expended to date for lobbying year:

\$0 \_\_\_\_\_

(In lieu of completing 7 through 10 below, you may attach a copy of your Lobbyist Registration and Disclosure Form, provided the information has not changed.)

7. List whether and where the lobbyist(s)/lobbying organization is registered as a lobbyist (e.g. Nassau County, New York State):

Peter E. Weiss, John T. Knadler, Kevin Plunkett, and Jalen Thompson are registered lobbyists in New York State and Nassau County. Peter E. Weiss and Kevin Plunkett are registered to lobby in New York City.

8. Name, address and telephone number of client(s) by whom, or on whose behalf, the lobbyist is retained, employed or designated.

J.P. Morgan Securities  
383 Madison Avenue  
New York, NY 10179  
202-585-1352

9. Describe lobbying activity conducted, or to be conducted, in Nassau County, and identify client(s) for each activity listed, during the Reporting Period.

Lobbying activities with Nassau County officials are related to RFP procurement and administrative processes

10. The name of persons, organizations or governmental entities before whom the lobbyist has lobbied during the period.

Phil Wasserman, Office of the Budget  
Ray Orlando, Deputy County Executive for Finance  
Beaumont Jefferson, Treasurer  
Steve Conkling, Debt Manager

I understand that copies of this form will be sent to the Nassau County Department of Information Technology ("IT") to be posted on the County's website.

I also understand that upon termination of retainer, employment or designation I must give written notice to the County Attorney within thirty (30) days of termination.

VERIFICATION: I certify that all statements made on this statement are true, correct and complete to the best of my knowledge and belief and I understand that the willful making of any false statement of material fact herein will subject me to the provisions of law relevant to the making and filing of false instruments and will render such statement null and void.

Dated: 6.11.20

Signed: 

Print Name: Peter E. Weiss

Title: Managing Director

STATE OF NEW YORK    )  
                                  )    SS:  
COUNTY OF NASSAU    )

Sworn to before me this \_\_\_\_\_

Day of \_\_\_\_\_, 20\_\_.

\_\_\_\_\_  
NOTARY PUBLIC