



**General Obligation Bonds of the County and Nassau County Interim Finance Authority Bonds
As of April 30, 2022**

County General Improvement Bonds

Dated Date	Series	Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 4/30/2022
4/9/2021	General Improvement Series 2021A	\$155,110,000	4-5%	2022-2051	\$152,985,000
12/5/2019	General Improvement Series 2019B	105,135,000	5.00	2020-2049	100,650,000
5/8/2019	General Improvement Series 2019A	64,375,000	5.00	2020-2049	61,885,000
12/19/2018	General Improvement Series 2018B	169,010,000	5.00	2020-2049	162,290,000
5/9/2018	General Improvement Series 2018A	90,840,000	5.00	2020-2043	85,140,000
12/21/2017	General Improvement Refunding Series 2017C	338,205,000	2.00-5.00	2018-2039	294,455,000
6/13/2017	General Improvement Series 2017B	90,080,000	3.00-5.00	2018-2037	78,245,000
1/26/2017	General Improvement Series 2017A	45,110,000	3.00-5.00	2018-2031	32,845,000
6/14/2016	General Improvement Series 2016C	140,195,000	5.00	2018-2043	125,665,000
2/9/2016	General Improvement Series 2016B	120,140,000	5.00	2017-2030	84,050,000
2/9/2016	General Improvement Refunding Series 2016A	272,810,000	2.50-5.00	2017-2039	101,760,000
6/2/2015	General Improvement Series 2015B	168,895,000	5.00	2017-2035	15,230,000
1/29/2015	General Improvement Series 2015A	29,640,000	2.00-5.00	2015-2033	2,930,000
12/10/2014	General Improvement Series 2014A	237,755,000	5.00	2016-2030	34,180,000
12/11/2013	General Improvement Series 2013C	90,710,000	5.00	2015-2043	41,905,000
8/15/2013	General Improvement Series 2013B	127,920,000	4.00-5.00	2014-2043	56,040,000
2/28/2013	General Improvement Series 2013A	152,430,000	3.00-5.00	2014-2043	60,560,000
6/24/2010	General Improvement Series 2010B	82,060,000	5.05-6.70	2019-2037	13,925,000
9/9/2009	General Improvement Series 2009G	26,400,000	5.25-5.375	2023-2025	<u>26,400,000</u>
Total					\$1,531,140,000



County Bonds Issued to New York State Environmental Facilities Corporation ("EFC")

Dated Date	Series	Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 4/30/2022
12/2/2021	EFC Series 2021 Installment	\$2,794,688	-	2022-2051	\$2,794,688
6/13/2019	EFC Series 2019 Installment	18,986,375	-	2019-2048	17,651,375
5/29/2019	EFC Series 2019A	13,543,892	1.287 - 3.799%	2019-2048	12,580,000
5/15/2015	EFC Series 2015D ⁽¹⁾	1,168,949	3.808 - 4.596	2016-2034	826,000
5/15/2014	EFC Series 2014B ⁽¹⁾	2,210,000	4.061 - 4.595	2017-2028	1,380,000
7/15/2013	EFC Series 2013B ⁽¹⁾	3,185,419	0.263 - 4.756	2014-2043	2,878,235
7/15/2013	EFC Series 2013B ⁽¹⁾	5,218,233	3.363 - 4.612	2014-2029	2,460,000
11/15/2012	EFC Series 2012F ⁽¹⁾	56,518,000	4.49 - 6.182	2013-2024	10,036,000
6/15/2012	EFC Series 2012C ⁽¹⁾	26,070,000	4.70 - 6.181	2013-2029	10,765,000
6/1/2011	EFC Series 2011C ⁽¹⁾	5,395,000	0.836 - 4.80	2012-2028	<u>2,275,000</u>
Total					\$63,646,298

(1) Bond series and / or year designation is that of associated EFC refunding bond for which the original County mirror Bonds are outstanding.

Nassau County Interim Finance Authority ("NIFA") Bonds

Dated Date	Series	Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 4/30/2022
2/17/2021	NIFA Series 2021B	\$557,045,000	0.26 - 1.64%	2023-2030	\$557,045,000
2/17/2021	NIFA Series 2021A	553,065,000	4.00 - 5.00	2029-2035	553,065,000
10/22/2015	NIFA Series 2015A	116,310,000	4.00 - 5.00	2016-2025	28,250,000
10/4/2012	NIFA Series 2012B	176,133,000	1.00 - 5.00	2014-2023	9,374,000
10/4/2012	NIFA Series 2012A	141,580,000	3.00 - 5.00	2015-2025	<u>460,000</u>
Total					\$1,148,194,000

Total County and NIFA Obligations

\$2,742,980,298

Nassau Health Care Corporation (NHCC) Bonds ⁽¹⁾

Dated Date ⁽²⁾	Series	Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 4/30/2022
7/1/2021	NHCC Series 2009 Remarketing	\$150,080,000	5.00%	2021-2029	<u>\$131,640,000</u>
Total					\$131,640,000

(1) The County has provided a direct-pay guarantee on NHCC's Series 2009 Bonds.

(2) Date of remarketing.