

COUNTY OF NASSAU

LOBBYIST PERIODIC REPORT FORM

1. Name, address and telephone number of lobbyist(s)/lobbying organization as it appears on Lobbyist Registration and Disclosure Form:

Wells Fargo Bank, N.A.  
1300 SW 5th Ave., 11th Floor  
MAC P6101-110  
Portland, OR 97201  
503-937-9452  
- Paula Dagen  
- Michael Colton

2. Reporting Period: January 1 to March 31, 2019

(January 1 to March 31; April 1 to May 31; June 1 to August 31; or September 1 to December 31)

(Note: for Sections 3 through 6 below, where a lobbyist is required to file this report, any such lobbyist that has not earned or incurred any compensation or expenses for the period shall make such a statement herein)

3. List below amounts for any compensation paid or owed to the lobbyist during the period for the purposes of lobbying. Such amounts shall be detailed as to amount, to whom paid and for what purpose.

| Amount            | Details   |
|-------------------|---|
| \$288.46          | Pro-rated compensation paid to Paula Dagen for lobbying during the period           |
| <u>\$1,538.47</u> | <u>Pro-rated compensation paid to Michael Colton for lobbying during the period</u> |
| _____             | _____   |
| _____             | _____   |
| _____             | _____   |
| _____             | _____   |
| _____             | _____   |
| _____             | _____   |
| _____             | _____   |
| _____             | _____   |

4. List below the cumulative total amounts earned to date for lobbying year:

\$1,826.93

5. List below amounts for any expenses expended or incurred by the lobbyist during the period for the purposes of lobbying. Such amounts shall be detailed as to amount, to whom paid and for what purpose.

| Amount   | Details  |
|----------|--|
| \$240    | Pro-rated compensation paid to staff for lobbying support, Andrew Levenson |
| \$288.46 | Pro-rated compensation paid to staff for lobbying support, Walker McQuage  |
| _____    | _____  |
| _____    | _____  |
| _____    | _____  |
| _____    | _____  |
| _____    | _____  |
| _____    | _____  |
| _____    | _____  |
| _____    | _____  |
| _____    | _____  |

6. List below the cumulative total amounts expended to date for lobbying year:

\$528.46  
\_\_\_\_\_

(In lieu of completing 7 through 10 below, you may attach a copy of your Lobbyist Registration and Disclosure Form, provided the information has not changed.)

7. List whether and where the lobbyist(s)/lobbying organization is registered as a lobbyist (e.g. Nassau County, New York State):

Paula Dagen and Michael Colton are registered with New York State and New York City.

8. Name, address and telephone number of client(s) by whom, or on whose behalf, the lobbyist is retained, employed or designated.

Wells Fargo Bank, N.A.  
1300 SW 5th Ave., 11th Floor  
MAC P6101-110  
Portland, OR 97201  
503-937-9452

9. Describe lobbying activity conducted, or to be conducted, in Nassau County, and identify client(s) for each activity listed, during the Reporting Period.

Discuss financing ideas

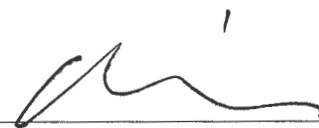
10. The name of persons, organizations or governmental entities before whom the lobbyist has lobbied during the period.

Office of Management and Budget  
Office of the County Treasurer  
Office of the Nassau County Attorney

I understand that copies of this form will be sent to the Nassau County Department of Information Technology ("IT") to be posted on the County's website.

I also understand that upon termination of retainer, employment or designation I must give written notice to the County Attorney within thirty (30) days of termination.

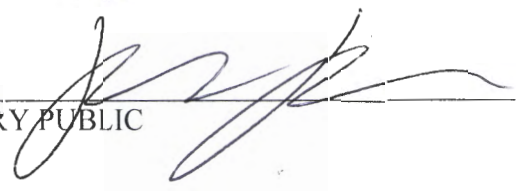
VERIFICATION: I certify that all statements made on this statement are true, correct and complete to the best of my knowledge and belief and I understand that the willful making of any false statement of material fact herein will subject me to the provisions of law relevant to the making and filing of false instruments and will render such statement null and void.

Dated: 4/4/19 Signed:   
 Print Name: Richard Soules  
 Title: Conduct Risk Sr. Manager

STATE OF ~~NEW YORK~~ <sup>Oregon</sup> )  
 )  
 COUNTY OF ~~NASSAU~~ <sup>Multnomah</sup> ) SS:

Sworn to before me this 4<sup>th</sup>

Day of April, 2019.

  
 NOTARY PUBLIC

