

COUNTY OF NASSAU

LOBBYIST PERIODIC REPORT FORM

1. Name, address and telephone number of lobbyist(s)/lobbying organization as it appears on Lobbyist Registration and Disclosure Form:

Marc S. Alessi

Shelter Rock Strategies LLC

300 Garden City Plaza, 5th Flr.

Garden City, NY 11530

(516) 294-4000

2. Reporting Period: 2015 - June 1 to August 31

(January 1 to March 31; April 1 to May 31; June 1 to August 31; or September 1 to December 31)

(Note: for Sections 3 through 6 below, where a lobbyist is required to file this report, any such lobbyist that has not earned or incurred any compensation or expenses for the period shall make such a statement herein)

3. List below amounts for any compensation paid or owed to the lobbyist during the period for the purposes of lobbying. Such amounts shall be detailed as to amount, to whom paid and for what purpose.

Amount	Details
<u>\$6,000.00</u>	<u>Client-Benistar-\$4k paid/\$2k owed to Shelter Rock for lobbying services</u>
<u>\$15,000.00</u>	<u>Client - First Hartford - Paid in full to Shelter Rock for lobbying services</u>
<u>\$6,000.00</u>	<u>Client - New World - Paid in full to Shelter Rock for lobbying services</u>
<u>\$7,500.00</u>	<u>Client - World Wide - Paid in full to Shelter Rock for lobbying services</u>
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4. List below the cumulative total amounts earned to date for lobbying year:

\$34,500.00

5. List below amounts for any expenses expended or incurred by the lobbyist during the period for the purposes of lobbying. Such amounts shall be detailed as to amount, to whom paid and for what purpose.

Amount	Details
\$10.00	Client - Benistar - Copying and postage - Clt. not required to pay expenses
\$15.00	Client - First Hartford - Copying and postage - Clt. not required to pay expenses
\$10.00	Client - New World - Copying and postage - Clt. not required to pay expenses
\$20.00	Client - World Wide - Copying and postage - Clt. not required to pay expenses
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

6. List below the cumulative total amounts expended to date for lobbying year:

\$55.00 \_\_\_\_\_

(In lieu of completing 7 through 10 below, you may attach a copy of your Lobbyist Registration and Disclosure Form, provided the information has not changed.)

7. List whether and where the lobbyist(s)/lobbying organization is registered as a lobbyist (e.g. Nassau County, New York State):

Secretary of the Senate, Clerk of the House Representatives, NYS Joint Commission of Public Ethics  
 \_\_\_\_\_  
 and Suffolk County Legislature.  
 \_\_\_\_\_  
 \_\_\_\_\_

8. Name, address and telephone number of client(s) by whom, or on whose behalf, the lobbyist is retained, employed or designated.

Client: Benistar Admin Service - Tel #(203) 969-6000 - 10 Tower Lane, Avon, CT 06001  
 \_\_\_\_\_  
 Client: First Hartford Corp., - Tel #(860) 646-6555 - 149 Colonial Road, Manchester, CT 06405  
 \_\_\_\_\_  
 Client: New World Associates - Tel #(631) 293-8000 - 445 Broad Hollow Rd, Melville, NY 11747  
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Client: World Wide Security Systems - Tel #(800) 696-4345 - One Commercial Ave, Garden City, NY 11530

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9. Describe lobbying activity conducted, or to be conducted, in Nassau County, and identify client(s) for each activity listed, during the Reporting Period.

**Benistar & New World** - Educate municipalities and private companies about how they can provide cost effective health care benefits to their Medicare-eligible employees and retirement pool; **First Hartford** - Provide government relation services for the development of CVS/Pharmacy and Cumberland Farms locations; and, **World Wide** - Sale of the company's life button panic alarms and general security systems and monitoring.

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10. The name of persons, organizations or governmental entities before whom the lobbyist has lobbied during the period.

Nassau County Legislature, Nassau County Executive's Office, Nassau BOCES & Long Island School Districts.

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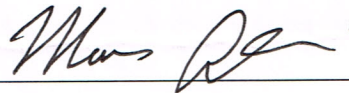
I understand that copies of this form will be sent to the Nassau County Department of Information Technology ("IT") to be posted on the County's website.

I also understand that upon termination of retainer, employment or designation I must give written notice to the County Attorney within thirty (30) days of termination.

VERIFICATION: I certify that all statements made on this statement are true, correct and complete to the best of my knowledge and belief and I understand that the willful making of any false statement of material fact herein will subject me to the provisions of law relevant to the making and filing of false instruments and will render such statement null and void.

Dated: 9/14/15

Signed: \_\_\_\_\_



Print Name: \_\_\_\_\_

Marc S. Alessi

Title: \_\_\_\_\_

Lobbyist

STATE OF NEW YORK )

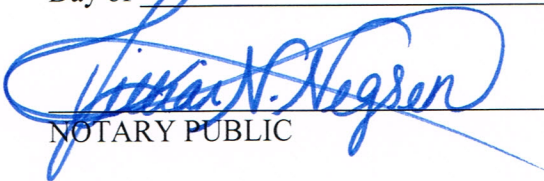
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SS:

COUNTY OF NASSAU )

Sworn to before me this 17<sup>th</sup>

Day of September, 2015.



NOTARY PUBLIC

JILLIAN N NEGRON
NOTARY PUBLIC STATE OF NEW YORK
QUEENS COUNTY
LIC. #01NE6120948
COMM. EXF: <u>2/20/17</u>