



**General Obligation Bonds of the County and Nassau County Interim Finance Authority Bonds
As of April 30, 2024**

County General Improvement Bonds

Dated Date	Series	Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 4/30/2024
5/10/2023	General Improvement Refunding Series 2023B	\$ 114,420,000	5.00%	2033-2043	\$ 114,420,000
5/10/2023	General Improvement Series 2023A	153,500,000	4.00 - 5.00	2024-2053	153,500,000
6/28/2022	General Improvement Series 2022A	268,425,000	4.00 - 5.00	2024-2052	264,595,000
4/9/2021	General Improvement Series 2021A	155,110,000	4.00 - 5.00	2022-2051	148,410,000
12/5/2019	General Improvement Series 2019B	105,135,000	5.00	2020-2049	97,050,000
5/8/2019	General Improvement Series 2019A	64,375,000	5.00	2020-2049	59,610,000
12/19/2018	General Improvement Series 2018B	169,010,000	5.00	2020-2049	155,840,000
5/9/2018	General Improvement Series 2018A	90,840,000	5.00	2020-2043	80,205,000
12/21/2017	General Improvement Refunding Series 2017C	338,205,000	2.00 - 5.00	2018-2039	257,940,000
6/13/2017	General Improvement Series 2017B	90,080,000	3.00 - 5.00	2018-2037	54,555,000
1/26/2017	General Improvement Series 2017A	45,110,000	3.00 - 5.00	2018-2031	26,765,000
6/14/2016	General Improvement Series 2016C	140,195,000	5.00	2018-2043	104,675,000
2/9/2016	General Improvement Series 2016B	120,140,000	5.00	2017-2030	12,580,000
2/9/2016	General Improvement Refunding Series 2016A	272,810,000	2.00 - 5.00	2017-2039	54,145,000
1/29/2015	General Improvement Series 2015A	29,640,000	2.00 - 5.00	2015-2033	1,500,000
2/28/2013	General Improvement Series 2013A	152,430,000	3.00 - 5.00	2014-2043	54,005,000
9/9/2009	General Improvement Series 2009G	26,400,000	5.25 - 5.375	2023-2025	19,455,000
Total					\$ 1,659,250,000



County Bonds Issued to New York State Environmental Facilities Corporation ("EFC")

Dated Date	Series	Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 4/30/2024
12/5/2023	EFC Series 2023C	\$ 95,875,995	3.551 - 4.973%	2024-2053	\$ 92,900,995
1/15/2023	EFC Series 2023A (2013B-2003F Ref)	2,554,377	4.370 - 4.612	2023-2029	2,221,396
5/1/2023	EFC Series 2023A (2013B-2009A Ref)	2,275,000	3.422 - 4.756	2024-2043	2,275,000
12/6/2022	EFC Series 2022 Installment	26,812,500	-	2023-2052	26,097,500
11/1/2022	EFC Series 2022B	149,316,601	3.047 - 4.886	2023-2052	141,215,000
12/2/2021	EFC Series 2021 Installment	2,794,688	-	2022-2051	2,608,368
6/13/2019	EFC Series 2019 Installment	18,986,375	-	2019-2048	16,687,500
5/29/2019	EFC Series 2019A	13,543,892	1.287 - 3.799	2019-2048	11,940,000
5/15/2015	EFC Series 2015D	1,168,949	3.808 - 4.596	2016-2034	707,000
5/15/2014	EFC Series 2014B	2,210,000	4.061 - 4.595	2017-2028	1,015,000
11/15/2012	EFC Series 2012F	56,518,000	4.490 - 6.182	2013-2024	2,275,000
6/15/2012	EFC Series 2012C	26,070,000	4.700 - 6.259	2012-2029	6,130,000
7/21/2011	EFC Series 2011C	5,395,000	0.836 - 4.800	2012-2028	1,570,000
Total					\$ 307,642,759

Nassau County Interim Finance Authority ("NIFA") Bonds

Dated Date	Series	Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 4/30/2024
2/15/2024	NIFA Series 2024A	\$ 132,960,000	5.00%	2024-2030	\$ 132,960,000
2/17/2021	NIFA Series 2021B	557,045,000	0.26 - 1.64	2023-2030	343,377,000
2/17/2021	NIFA Series 2021A	553,065,000	4.00 - 5.00	2029-2035	553,065,000
10/22/2015	NIFA Series 2015A	116,310,000	4.00 - 5.00	2016-2025	21,710,000
Total					\$ 1,051,112,000

Total County and NIFA Obligations **\$ 3,018,004,759**

Nassau Health Care Corporation ("NHCC") Bonds⁽¹⁾

Dated Date	Series	Original Issue Size	Original Interest Rates	Maturity	Principal Outstanding as of 4/30/2024
07/01/2021 ⁽²⁾	NHCC Series 2009 Remarketing	\$ 150,080,000	5.00%	2021-2029	\$ 100,000,000
Total					\$ 100,000,000

⁽¹⁾ The County has provided a direct-pay guaranty on NHCC's Series 2009 Bonds. See "APPENDIX A - INFORMATION ABOUT THE COUNTY - NASSAU HEALTH CARE CORPORATION."

⁽²⁾ Date of Remarketing